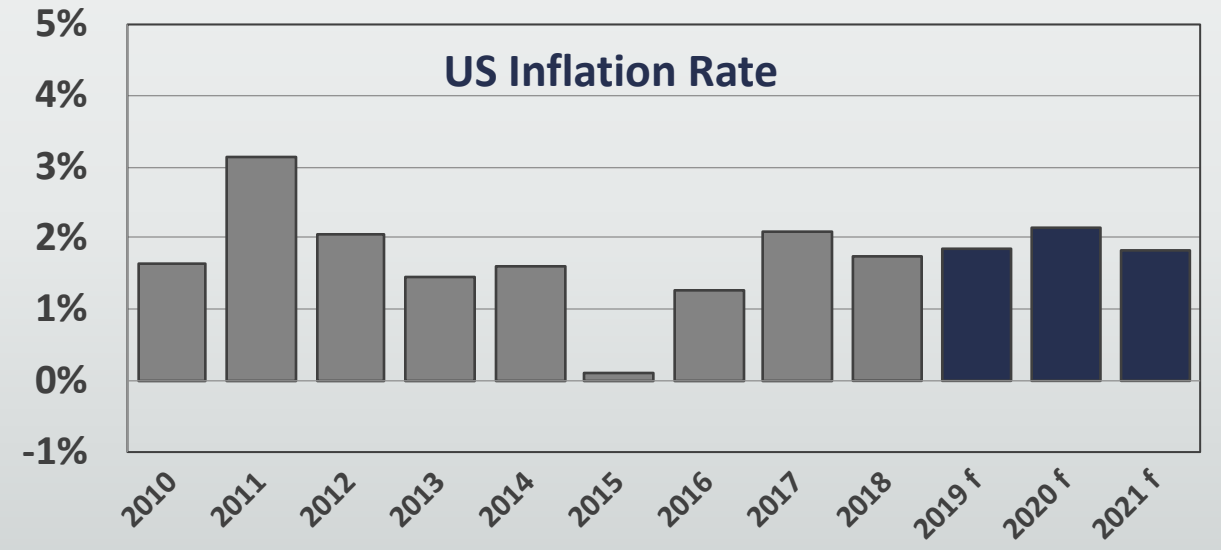
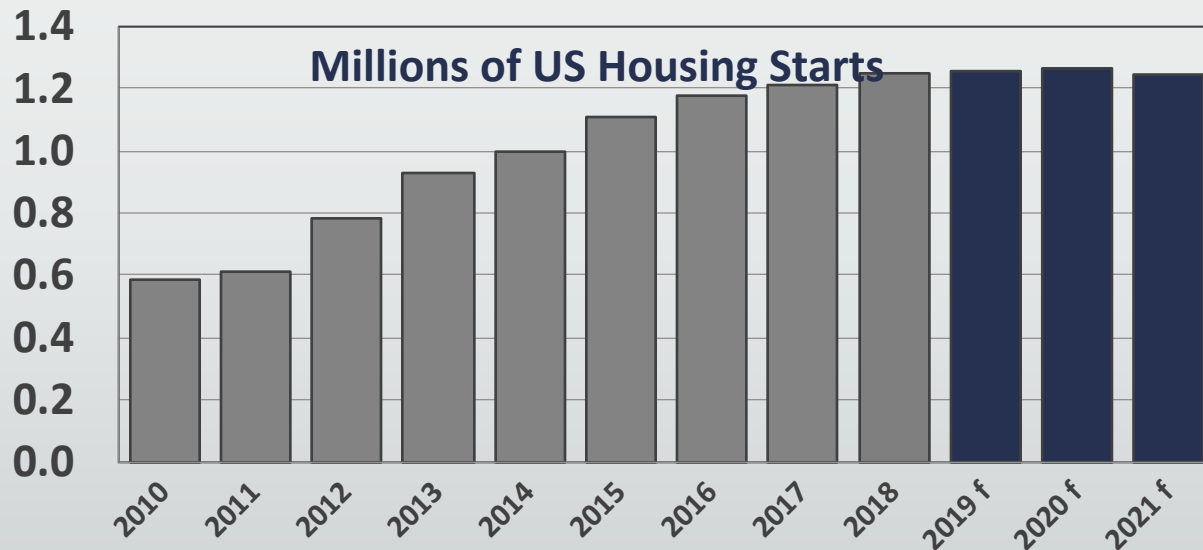
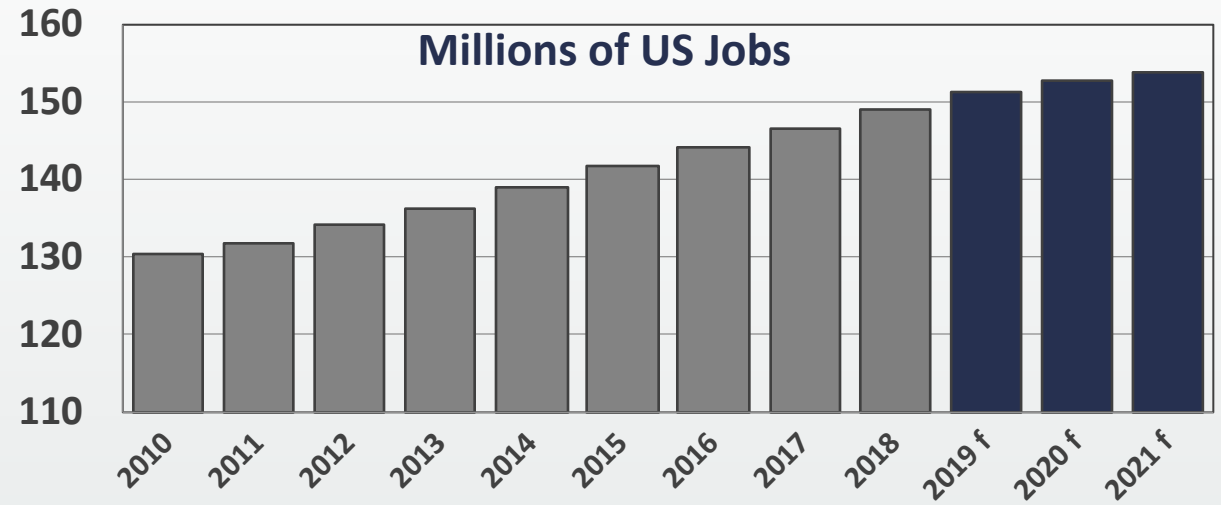
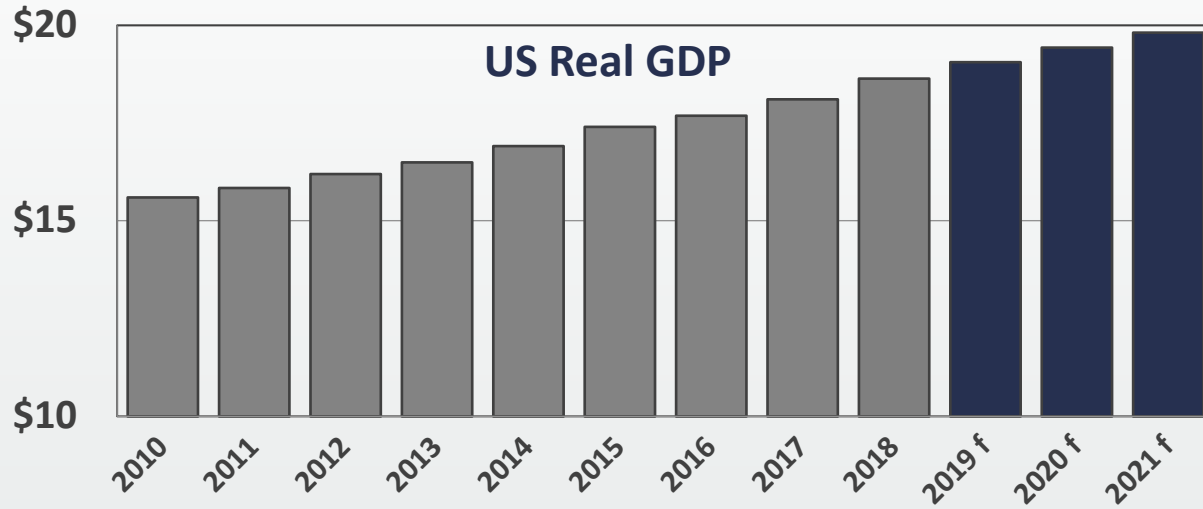


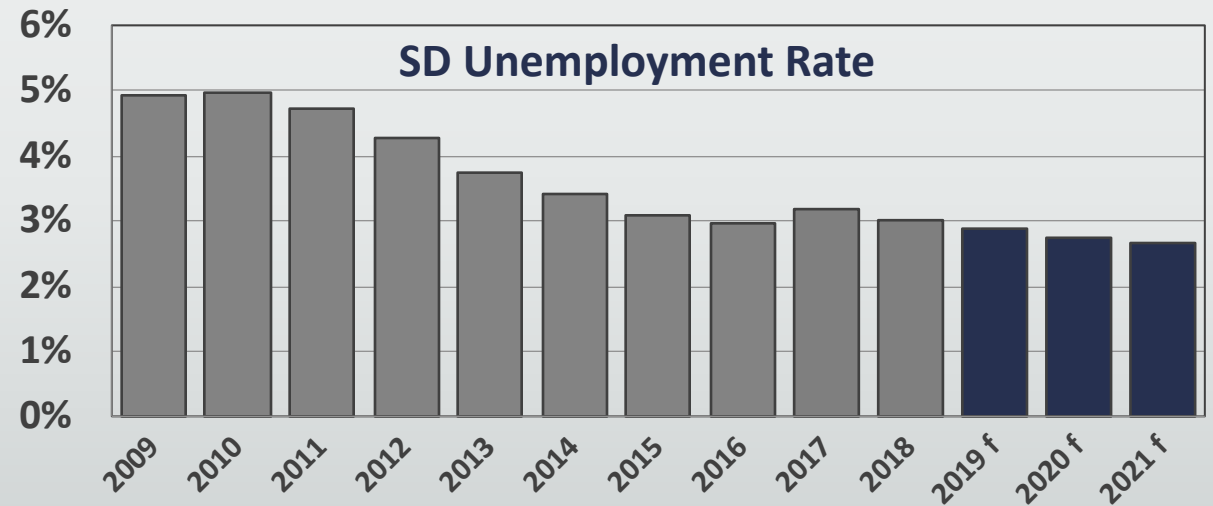
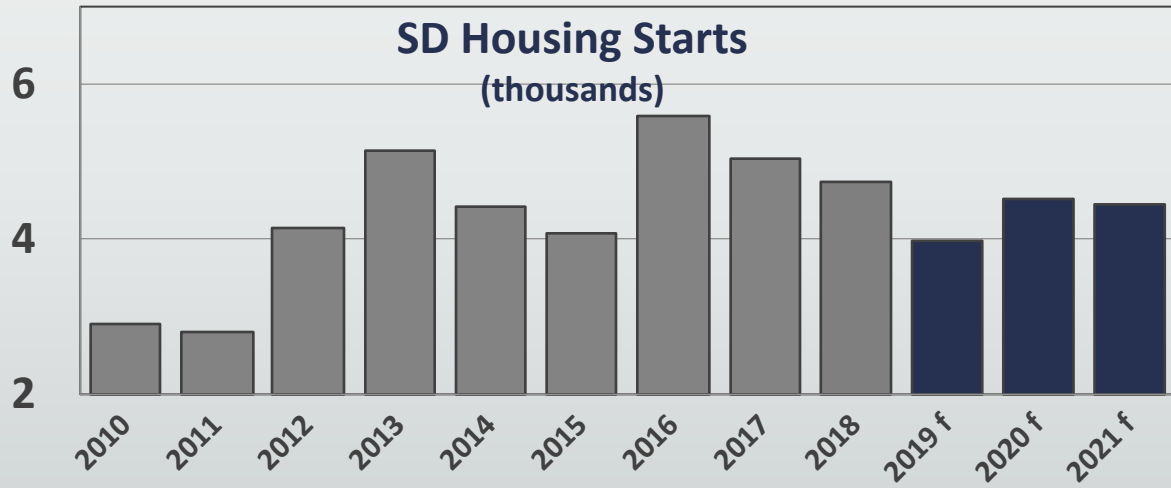
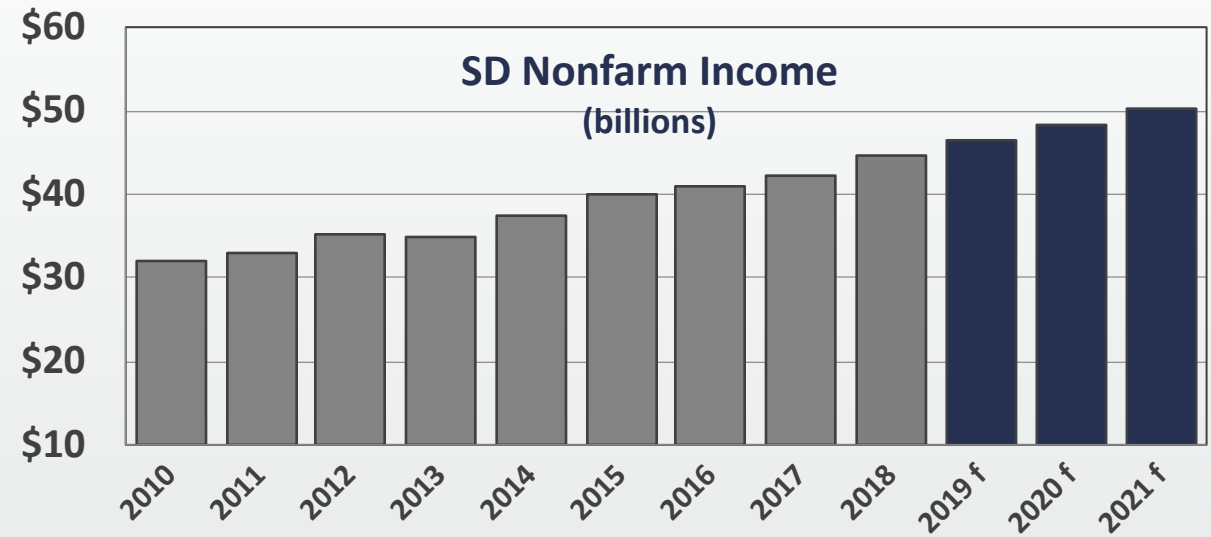
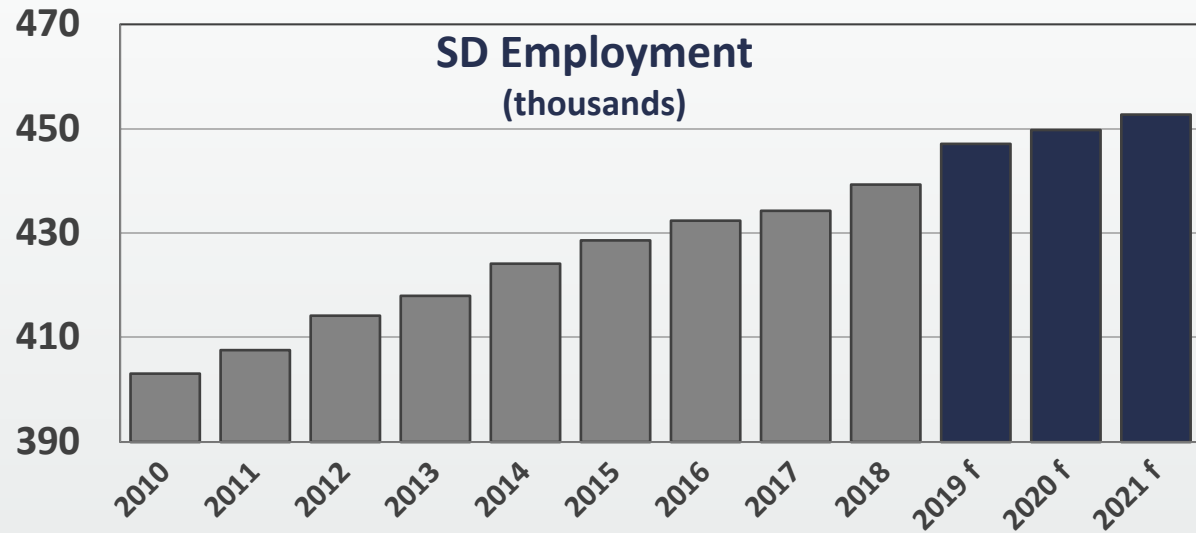
Appendix Slides

These slides are provided as a supplement to the slides included in the Governor's presentation that was delivered on December 3, 2019.

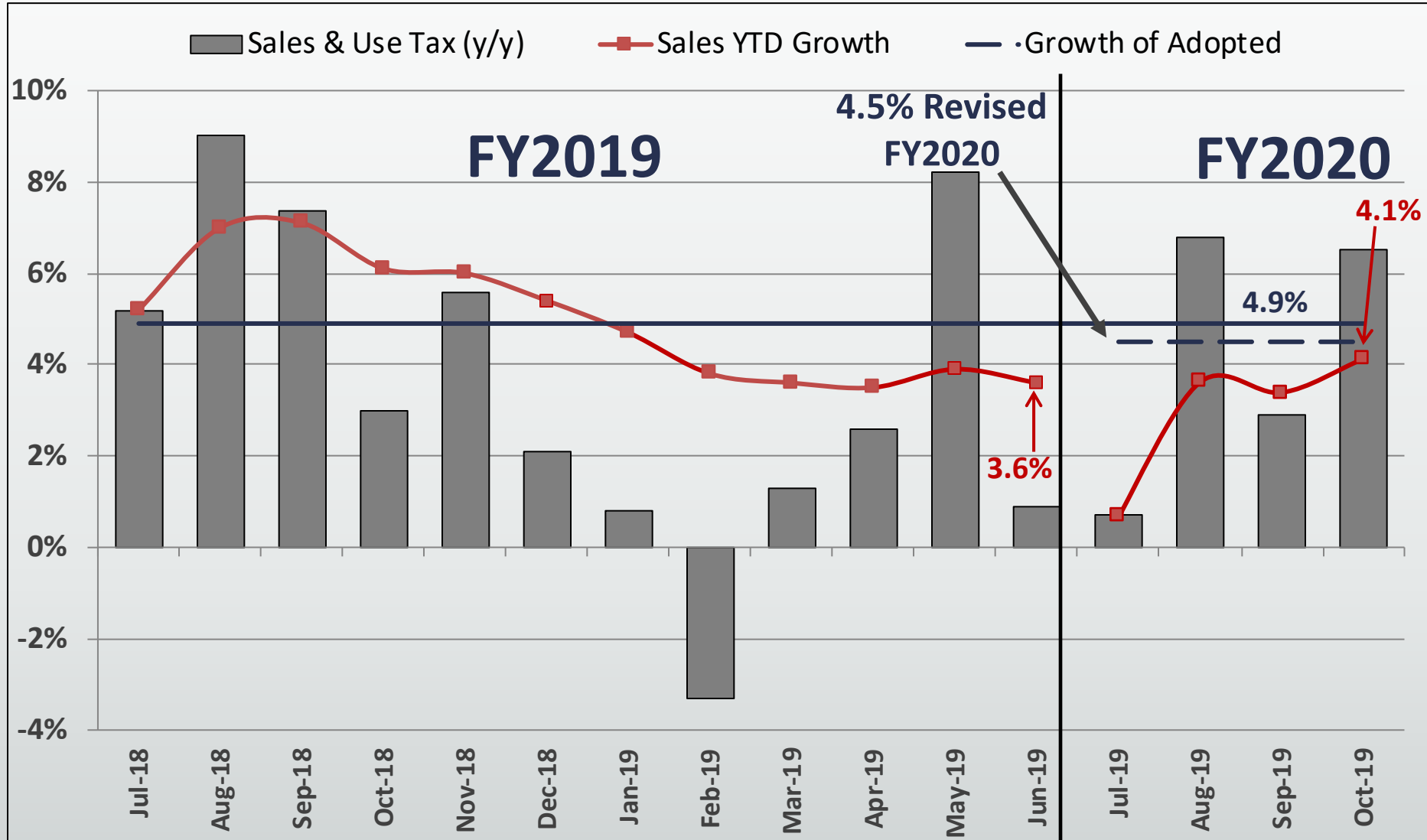
IHS Markit US Economy Forecast



SD Economy Forecast



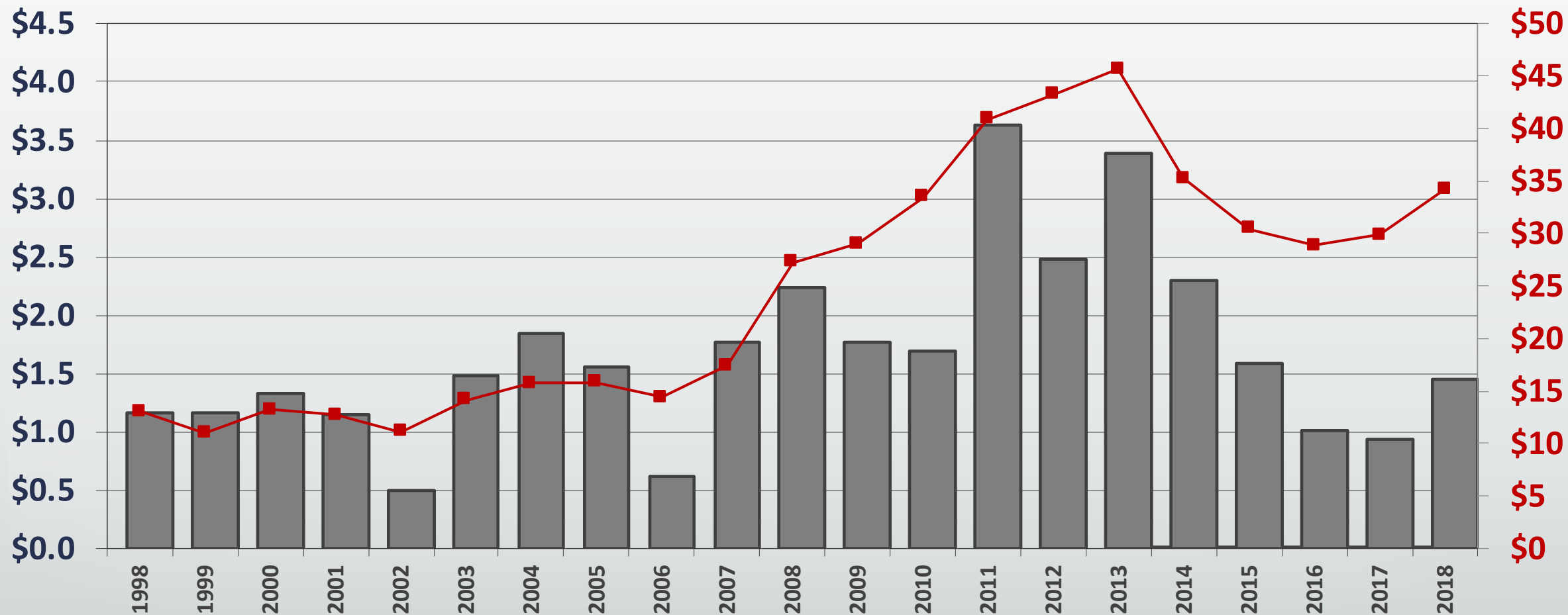
Recent Growth in Sales and Use Tax



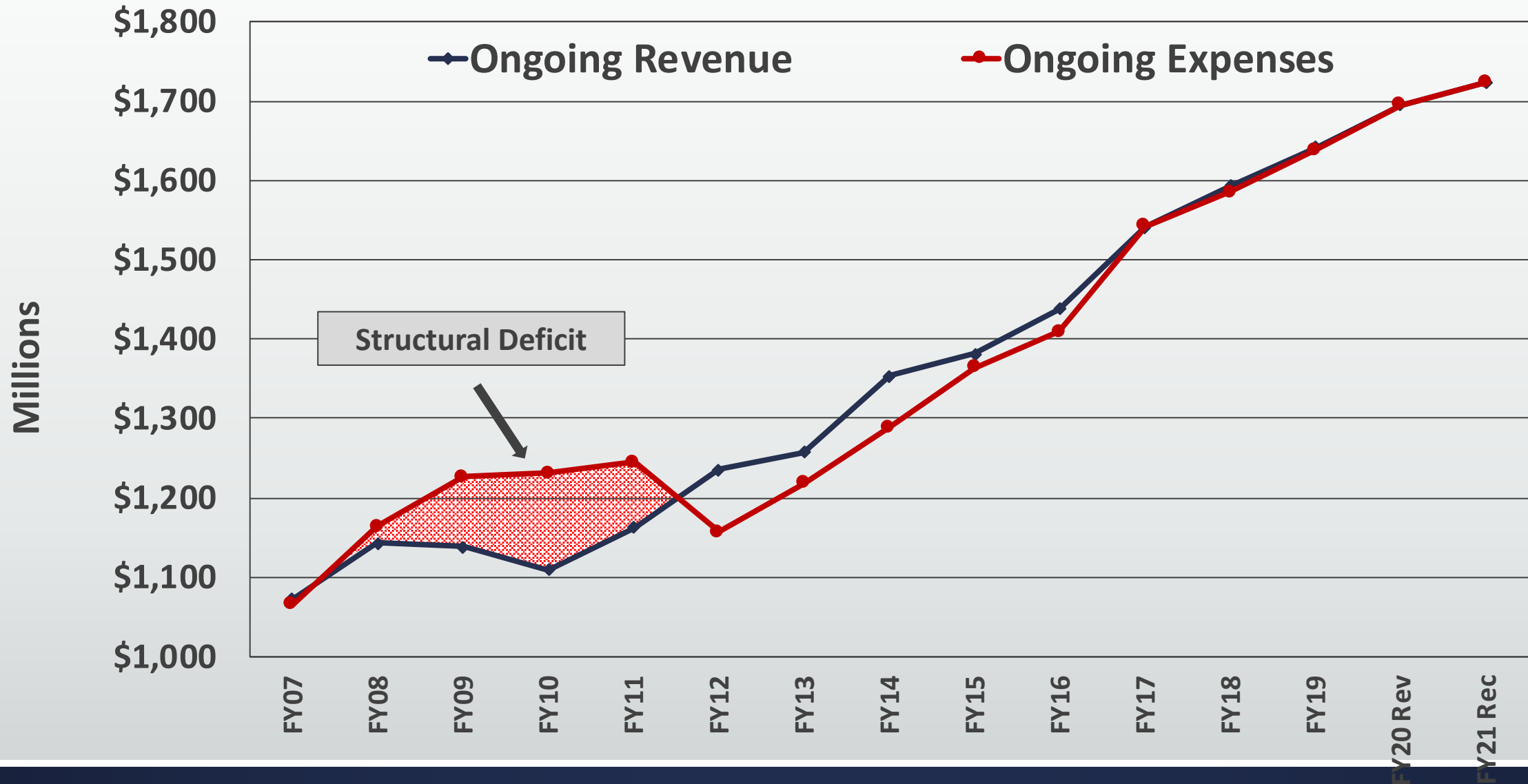
SD Net Farm Income vs. Sales Tax on Farm Machinery

Farm Income -
Billions

Est. Tax on Farm
Equipment - Millions



History of Ongoing Revenues and Expenses



Sales Tax Reported by Remote Sellers

Current Year		Previous Year		\$ Change
<u>Month</u>	<u>Amount</u>	<u>Month</u>	<u>Amount</u>	<u>Year/Year</u>
Jan. 2019	\$8,353,613	Jan. 2018	\$7,275,261	\$1,078,352
Feb. 2019	\$5,833,018	Feb. 2018	\$4,386,830	\$1,446,188
Mar. 2019	\$5,169,870	Mar. 2018	\$4,266,849	\$903,021
Apr. 2019	\$7,642,065	Apr. 2018	\$5,123,192	\$2,518,873
May 2019	\$7,418,818	May 2018	\$4,283,475	\$3,135,343
Jun. 2019	\$7,068,777	Jun. 2018	\$4,482,290	\$2,586,487
Jul. 2019	\$8,515,404	Jul. 2018	\$6,255,463	\$2,259,941
Aug. 2019	\$5,864,579	Aug. 2018	\$5,035,280	\$829,299
Sep. 2019	\$5,887,312	Sep. 2018	\$5,069,254	\$818,058
Oct. 2019	\$6,957,554	Oct. 2018	\$5,571,722	\$1,385,832
CY2019 YTD	<u>\$68,711,010</u>	CY2018 YTD	<u>\$51,749,616</u>	<u>\$16,961,394</u>

FY2020 General Bill Amendments

Reductions	General Funds
DSS Operations	(\$8,497,703)
State Aid to K-12	(\$3,024,353)
DHS Operations	(\$2,782,658)
Correctional Health – 340B Program	(\$1,152,445)
Dual Credit	(\$764,164)
Technical Institutes Formula	(\$440,979)
DOC Operations	(\$397,000)
DOE Operations	(\$53,337)
DPS Operations	(\$50,000)
Technical Institutes Operations	<u>(\$21,180)</u>
Total	(\$17,183,819)

FY2020 General Bill Amendments

Increases	General Funds
DOC Operations	\$1,629,319
State Employee Health Insurance	\$1,458,450
UJS Drug/DUI Court Treatment	\$445,099
State Property Tax Administration System	\$225,000
Suicide Prevention	\$210,000
ATG Operations	\$90,878
LRC Operations	\$87,948
Redistricting Software	\$75,000
SOS Online Voter Registration/Circulator Badge Program	\$60,000
Technical Institutes National Guard Tuition	\$39,894
Statewide Utility Adjustments	\$9,543
OSA Operations	<u>\$7,456</u>
Total	\$4,338,587

FY2020 General Bill Amendments

Expenditure Transfers	General Funds
State Radio	\$5,141,021
Connect South Dakota Initiative	<u>\$5,000,000</u>
Total	\$10,141,021

FY2020 Emergency Special Appropriations

Emergency Specials	General Funds
Emergency and Disaster Fund	\$9,918,359
USD Health Sciences Building	\$5,000,000
Rural Healthcare Recruitment Assistance Programs	\$869,193
Extraordinary Litigation Fund	\$800,000
Spyglass	\$727,700
Tax Refunds for the Elderly and Disabled	\$450,000
DSU Cyber Cync Incubator and Entrepreneurial Center	\$396,073
Fire Suppression Fund	\$367,727
DOM Cold Storage Building – Aberdeen	<u>\$125,000</u>
Total	\$18,654,052

FY2020 Recommendation Detail

	General Funds
FY2020 Revenue Available	\$18,550,389
FY2020 General Bill Reductions	\$17,183,819
FY2020 General Bill Increases	(\$4,338,587)
FY2020 Expenditure Transfers	(\$10,141,021)
FY2020 Emergency Special Appropriations	(\$18,654,052)
FY2020 Continuous Appropriation Adjustment	<u>(\$86,270)</u>
Bottom Line	\$2,514,278

FY2021 Recommended Expense Summary

Major Increases/Decreases	General Funds
State Aid to K-12	\$8,867,096
Consumer Expansion	\$8,045,432
State Employee Health Insurance	\$4,134,191
Mandatory Provider Inflation	\$3,769,933
Confronting Meth Epidemic	\$3,712,208
Food Service and Utilities	\$1,659,834
Family First	\$1,119,505
Assisted Living Rate Tiers	\$1,087,634
Maintenance & Repair	\$325,362
Federal Medical Assistance Percentage (FMAP)	(\$2,455,809)
Budget Reductions	(\$8,878,308)
Various Increases/Decreases	<u>\$1,263,173</u>
Total FY2021 General Fund Increases	\$22,650,251

FY2021 Recommended Reductions

Reductions	General Funds
DSS Operations	(\$3,880,000)
DHS Operations	(\$2,771,846)
Correctional Health – 340B Program	(\$967,875)
DOR Operations	(\$510,742)
ATG Operations	(\$382,341)
DOC Operations	(\$251,264)
DPS Operations	(\$50,000)
DOH Operations	(\$43,060)
Technical Institutes Operations	<u>(\$21,180)</u>
Total FY2021 General Fund Reductions	(8,878,308)

Total Recommended Budget

	FY2020 Adopted	FY2020 Revised	FY2021 Recommended
General	\$1,700,739,356	\$1,716,775,467	\$1,723,389,607
Federal	\$1,760,020,405	\$1,764,298,920	\$1,782,534,799
Other	<u>\$1,457,871,721</u>	<u>\$1,487,160,261</u>	<u>\$1,429,673,060</u>
Total	\$4,918,631,482	\$4,968,234,648	\$4,935,597,466